



**David E. Connelly Jr.
Thomas J. Romano
J. William G. Chettle
Christopher Codeanne**

John B. McDermott, Ph.D., Consultant

Symmetry Partners, LLC
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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about the Symmetry Investment Committee that supplements the Symmetry Partners, LLC brochure. You should have received a copy of that brochure. Please contact Symmetry Compliance at 800-786-3309 or Compliance@symmetrypartners.com if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about these individuals is available on the SEC's website at www.adviserinfo.sec.gov.

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Educational Background and Business Experience

Form ADV Part 2B, Item 2

Name: David E. Connelly Jr.

Year of Birth: 1965

Formal Education after High School:

- Northeastern University, B.S., Finance 1988
- University of New Haven, M.B.A. in Finance 1991

Business Background for Preceding Five Years

- Mr. Connelly co-founded Symmetry Partners in 1994 and has been an owner and manager of the firm since that time. Mr. Connelly is a member of the firm's investment committee and a portfolio manager for all Symmetry investment strategies. Prior to starting the firm in 1994, the last position Mr. Connelly held was an account executive with Dean Witter Reynolds.

Name: Thomas J. Romano

Year of Birth: 1977

Formal Education after High School:

- Assumption College, 1999

Business Background for Preceding Five Years

- Mr. Romano started with Symmetry Partners in 2006 as an Internal Wholesaler and held several Sales roles, leading to his current position with the firm as VP, Platform Sales and Advisor Success. Mr. Romano is also a member of the firm's investment committee. Prior to joining Symmetry Partners Mr. Romano was a Portfolio Analyst at Advest.

Name: J. William G. Chettle

Year of Birth: 1967

Formal Education after High School:

- Harvard, A.B. in English and American Language and Literature
- N.Y.U., MFA in Film-making

Business Background for Preceding Five Years

Mr. Chettle joined Symmetry Partners in 2019 and leads the Investment Team for Symmetry, with an emphasis on developing and supporting the firm's investment solutions. Mr. Chettle has served in several senior leadership positions at Symmetry, including heading up Marketing and Sales. Mr. Chettle has three decades of financial services experience, including leadership roles in Sales, Marketing, and Communications at Prudential Securities, Wachovia Securities, and Loring Ward.

Name: Christopher Codeanne

Year of Birth: 1968

Formal Education after High School:

- Fairfield University, B.S., Accounting
- University of Connecticut, MBA, Finance

Business Background for Preceding Five Years

Mr. Codeanne joined Symmetry Partners in 2023 as Chief Operating Officer and leads firm efforts to organize and mobilize teams for strategic growth. Prior to working at Symmetry Partners, Mr. Codeanne held the position of Chief Financial Officer for various firms such as Figur8, Inc., ConcertAI, LLC, and Oxford Performance Materials. Mr. Codeanne is also a board member at Strategikon.

Disciplinary Information

Form ADV Part 2B, Item 3

Symmetry Partners is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

David E. Connelly Jr.

No information is applicable to this item for Mr. Connelly.

- A. Mr. Connelly has never been subject to a criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the supervised person
1. was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any felony; (b) a misdemeanor that involved investments or an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 3. was found to have been involved in a violation of an investment-related statute or regulation; or
 4. was the subject of any order, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the supervised person from engaging in any investment-related activity, or from violating any investment-related statute, rule, or order.
- B. Mr. Connelly has never been subject to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of an investment-related statute or regulation and was the subject of an order by the agency or authority
 - a) denying, suspending, or revoking the authorization of the supervised person to act in an investment-related business;
 - b) barring or suspending the supervised person’s association with an investment-related business;
 - c) otherwise significantly limiting the supervised person’s investment-related activities; or
 - d) imposing a civil money penalty of more than \$2,500 on the supervised person.
- C. Mr. Connelly has never been subject to a self-regulatory organization (SRO) proceeding in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of the SRO’s rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from investment-related activities; or (iii) fined more than \$2,500.

- D. Mr. Connelly has never been subject to any other proceeding in which a professional attainment, designation, or license of the supervised person was revoked or suspended because of a violation of rules relating to professional conduct.

Thomas J. Romano

No information is applicable to this item for Mr. Romano.

- A. Mr. Romano has never been subject to a criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the supervised person
1. was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any felony; (b) a misdemeanor that involved investments or an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 3. was found to have been involved in a violation of an investment-related statute or regulation; or
 4. was the subject of any order, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the supervised person from engaging in any investment-related activity, or from violating any investment-related statute, rule, or order.
- B. Mr. Romano has never been subject to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of an investment-related statute or regulation and was the subject of an order by the agency or authority
 - a) denying, suspending, or revoking the authorization of the supervised person to act in an investment-related business;
 - b) barring or suspending the supervised person's association with an investment-related business;
 - c) otherwise significantly limiting the supervised person's investment-related activities; or
 - d) imposing a civil money penalty of more than \$2,500 on the supervised person.
- C. Mr. Romano has never been subject to a self-regulatory organization (SRO) proceeding in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of the SRO's rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from investment-related activities; or (iii) fined more than \$2,500.

- D. Mr. Romano has never been subject to any other proceeding in which a professional attainment, designation, or license of the supervised person was revoked or suspended because of a violation of rules relating to professional conduct.

J. William Chettle

No information is applicable to this item for Mr. Chettle.

- A. Mr. Chettle has never been subject to a criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the supervised person
1. was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any felony; (b) a misdemeanor that involved investments or an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 3. was found to have been involved in a violation of an investment-related statute or regulation; or
 4. was the subject of any order, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the supervised person from engaging in any investment-related activity, or from violating any investment-related statute, rule, or order.
- B. Mr. Chettle has never been subject to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of an investment-related statute or regulation and was the subject of an order by the agency or authority
 - (a) denying, suspending, or revoking the authorization of the supervised person to act in an investment-related business;
 - (b) barring or suspending the supervised person's association with an investment-related business;
 - (c) otherwise significantly limiting the supervised person's investment-related activities; or
 - (d) imposing a civil money penalty of more than \$2,500 on the supervised person.
- C. Mr. Chettle has never been subject to a self-regulatory organization (SRO) proceeding in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of the SRO's rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from investment-related activities; or (iii) fined more than \$2,500.
- D. Mr. Chettle has never been subject to any other proceeding in which a professional attainment, designation, or license of the supervised person was revoked or suspended because of a violation of rules relating to professional conduct.

Christopher Codeanne

No information is applicable to this item for Mr. Codeanne.

- A. Mr. Codeanne has never been subject to a criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the supervised person
1. was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any felony; (b) a misdemeanor that involved investments or an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 3. was found to have been involved in a violation of an investment-related statute or regulation; or
 4. was the subject of any order, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the supervised person from engaging in any investment-related activity, or from violating any investment-related statute, rule, or order.
- B. Mr. Codeanne has never been subject to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of an investment-related statute or regulation and was the subject of an order by the agency or authority
 - (a) denying, suspending, or revoking the authorization of the supervised person to act in an investment-related business;
 - (b) barring or suspending the supervised person's association with an investment-related business;
 - (c) otherwise significantly limiting the supervised person's investment-related activities; or
 - (d) imposing a civil money penalty of more than \$2,500 on the supervised person.
- C. Mr. Codeanne has never been subject to a self-regulatory organization (SRO) proceeding in which the supervised person
1. was found to have caused an investment-related business to lose its authorization to do business; or
 2. was found to have been involved in a violation of the SRO's rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from investment-related activities; or (iii) fined more than \$2,500.
- D. Mr. Codeanne has never been subject to any other proceeding in which a professional attainment, designation, or license of the supervised person was revoked or suspended because of a violation of rules relating to professional conduct.

Other Business Activities

Form ADV Part 2B, Item 4

David E. Connelly Jr.

Mr. Connelly is the Chief Executive Officer and Investment Adviser Representative of Artura Wealth, LLC, a registered investment adviser. Mr. Connelly does not refer clients to Artura Wealth, LLC.

Mr. Connelly is a minority owner of Apella Wealth, LLC, a registered investment adviser. Mr. Connelly does not participate in day-to-day management, investment decision-making, portfolio management, or operations of Apella Wealth. Apella Wealth is not an affiliate of Symmetry Partners or Artura Wealth and the firms do not share clients, personnel, investment strategies, or revenues. No conflicts of interest are believed to arise from this ownership interest. However, should a conflict arise, it will be disclosed to clients and addressed in accordance with our compliance policies and procedures.

Thomas J. Romano

Mr. Romano is not actively engaged in any investment-related business or occupation.

- A. Mr. Romano is not actively engaged in any investment-related business or occupation, including registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA.
- B. Mr. Romano is not actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above.

J. William Chettle

Mr. Chettle is not actively engaged in any investment-related business or occupation.

- A. Mr. Chettle is not actively engaged in any investment-related business or occupation, including registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA.
- B. Mr. Chettle is not actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above.

Christopher Codeanne

Mr. Codeanne is not actively engaged in any investment-related business or occupation.

- A. Mr. Codeanne is not actively engaged in any investment-related business or occupation, including registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA.
- B. Mr. Codeanne is not actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above.

Additional Compensation

Form ADV Part 2B, Item 5

Mr. David E. Connelly Jr. does not receive any additional compensation such as, but not limited to, sales awards, other prizes and from any other source outside of Symmetry Partners.

Mr. Thomas J. Romano does not receive any additional compensation such as, but not limited to, sales awards, other prizes and from any other source outside of Symmetry Partners.

Mr. J. William Chettle does not receive any additional compensation such as, but not limited to, sales awards, other prizes and from any other source outside of Symmetry Partners.

Mr. Christopher Codeanne does not receive any additional compensation such as, but not limited to, sales awards, other prizes and from any other source outside of Symmetry Partners.

Supervision

Form ADV Part 2B, Item 6

David E. Connelly Jr. is the owner of Symmetry Partners and subject to the firm's policies and procedures. Mr. Connelly is supervised by Christopher Codeanne, Chief Operating Officer. Mr. Codeanne can be reached at 860-250-6913.

Thomas J. Romano is the Head of Strategic Relationships and Product Development at Symmetry Partners and subject to the firm's policies and procedures. Mr. Romano is supervised by David E. Connelly Jr. Mr. Connelly can be reached at 860-734-2083.

J. William Chettle is Head of Investments at Symmetry Partners and subject to the firm's policies and procedures. Mr. Chettle is supervised by David Connelly. Mr. Connelly can be reached at (860) 734-2083.

Christopher Codeanne is the Chief Operating Officer at Symmetry Partners and subject to the firm's policies and procedures. Mr. Codeanne is supervised by David Connelly. Mr. Connelly can be reached at (860) 734-2083.

Additional Information

Form ADV Part 2B, Item 7

Consultant

Pursuant to the academic nature of the Symmetry investment philosophy, Symmetry has engaged a consultant from academia to inform on its investment strategies. The consultant's name is **John B. McDermott, Ph.D.**

Dr. McDermott is a member of the firm's investment committee and a portfolio manager for all the Symmetry investment strategies. Dr. McDermott also serves as the Executive Director of Investments.

Dr. McDermott acquired a Bachelor of Science in Engineering from the U.S. Coast Guard Academy in New London, CT in 1990. He received his M.B.A. in Finance from Columbia University in New York, NY. In 2000, he received his Ph.D. in Finance from the University of Connecticut in Storrs, CT. Dr. McDermott is currently employed at Fairfield University located in Fairfield, CT as an Associate Professor of Finance.